

PUBLIC NOTICE

Pursuant to the Wyoming Administrative Procedure Act and the Public Service Commission of Wyoming's (Commission) Rules and Regulations, notice is hereby given of the Joint Application (Application) of Montana-Dakota Utilities Co., a Division of MDU Resources Group, Inc. (MDU), MDU Resources Group, Inc. (MDUR) and MDU Energy Capital, LLC (MDUEC) (collectively the Parties) for approval of a corporate reorganization, as more fully described below:

MDU is a public utility as defined in Wyo. Stat. §§ 37-1-101(a)(vi)(C) and (D), subject to the Commission's jurisdiction pursuant to Wyo. Stat. § 37-2-112.

On January 31, 2018, the Parties filed their Application with the Commission requesting approval of a corporate reorganization wherein MDU will become a wholly-owned subsidiary of a newly formed holding company. If approved, MDU and Great Plains Natural Gas Co. (Great Plains), currently operating divisions of MDUR, will become a wholly-owned subsidiary of a newly formed holding company. As part of the transaction, the newly formed stand-alone subsidiary will be called Montana-Dakota Utilities Co. and will have a Division, Great Plains.

The reorganization is being undertaken for the benefit of separating and insulating the MDUR's public utility businesses in the states of North Dakota, South Dakota, Montana, Wyoming, and Minnesota from its other business activities. After the restructuring, utility services in the states of North Dakota, South Dakota, Montana, Wyoming, and Minnesota will be provided exclusively through Montana-Dakota Utilities Co. A new holding company, using the name MDU Resources Group, Inc., which will engage in business activities through separate subsidiaries. There will be no change in the manner in which utility service is provided to MDU's customers in Wyoming.

All costs associated with securing the necessary approvals for the reorganization will be borne by the MDUR. MDUR will not seek to recover any portion thereof in utility rates through its regulated subsidiaries.

This is not a complete description of the Application. Interested persons may inspect the Application at the Commission's offices, located at 2515 Warren Avenue, Suite 300, Cheyenne, Wyoming. The Application is available for inspection by any interested person during regular business hours or online at: <http://psc.state.wy.us/>.

Anyone desiring to file a public comment, statement, intervention petition, protest or request for a public hearing in this matter must file with the Commission in writing on or before March 21, 2018. Any intervention request filed with the Commission shall set forth the grounds of the proposed intervention or request for hearing as well as the position and the interest of the petitioner in this proceeding.

If you wish to intervene in this matter or request a public hearing, which you will attend and you require reasonable accommodation for a disability, call the Commission at (307) 777-7427 or write the Commission, 2515 Warren Avenue, Suite 300, Cheyenne, Wyoming 82002. Communications-impaired persons may contact the Commission through Wyoming Relay at 711. Please mention Docket Nos. 30013-332-GA-18 and/or 20004-128-EA-18 (Record No. 14935) in your communications.

Dated: February 21, 2018.